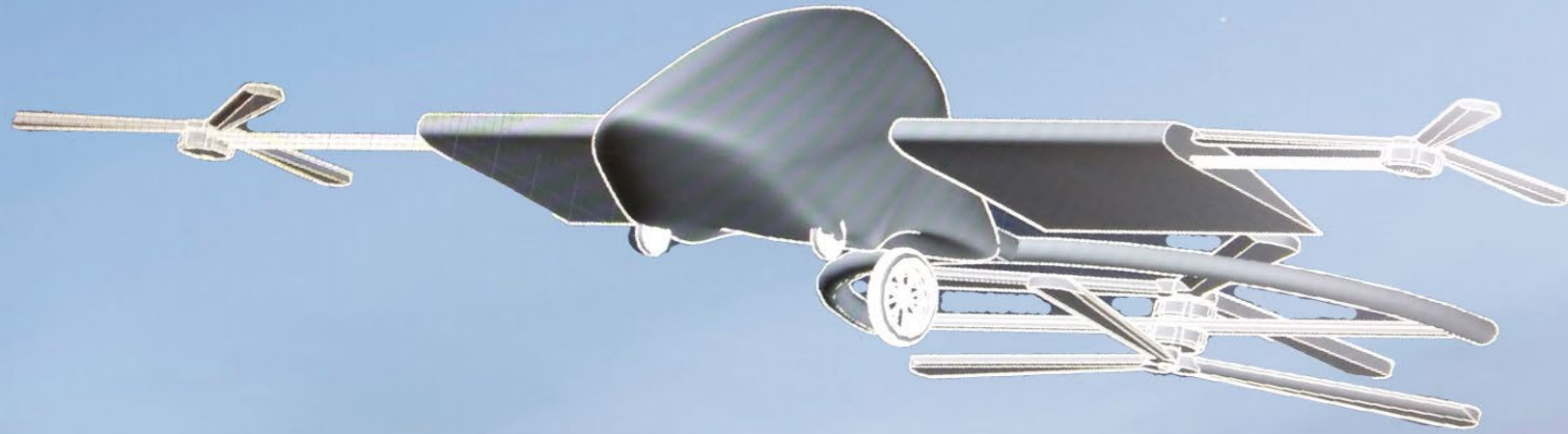


# MCQUEEN INNOVATIVE TRANSPORT INC



**ADVANCED AVIATION COMPANY**  
time matters



# PROBLEM

WASTE

TEMP

ENVIRONMENT

JOBs

TECH

ECONOMY



MULTI

COST

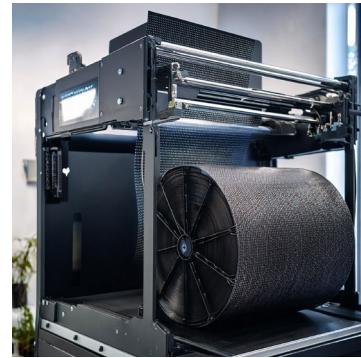
NATIONAL  
SECURITY

DO MORE FASTER,  
SO OTHERS MAY LIVE!  
I THOUGHT THERE WOULD BE  
FLYING CARS BY NOW!



# SOLUTION

- Energy
- Transportation
- Cyber
- 3D
- AI
- Dual Use
- Jobs
- Environment
- Economy
- Robotics



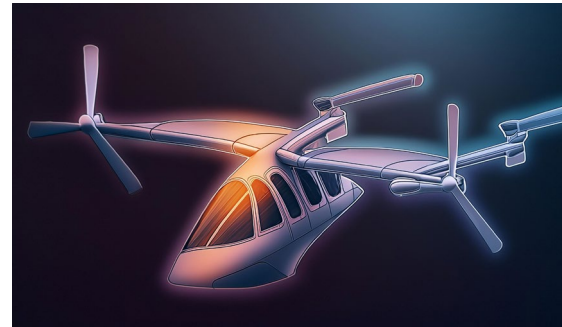
Additive  
Manufacturing

ELEVATE All  
TEXAS FIRST AAM COORIDOR



Renewable Power

Advance VTOL  
Requires them ALL



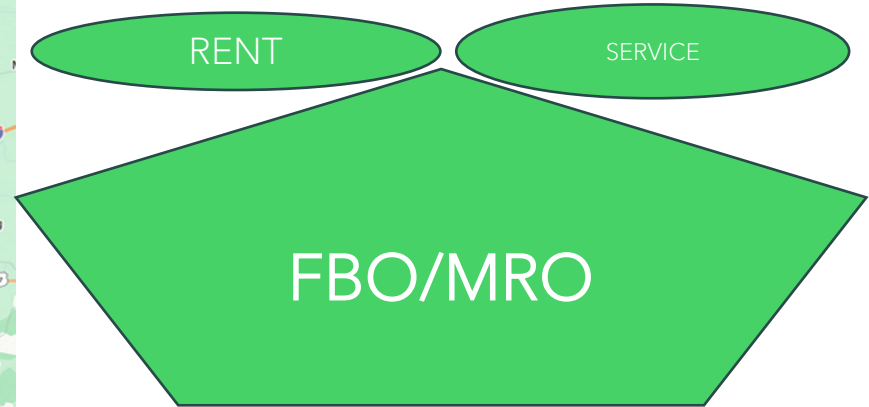
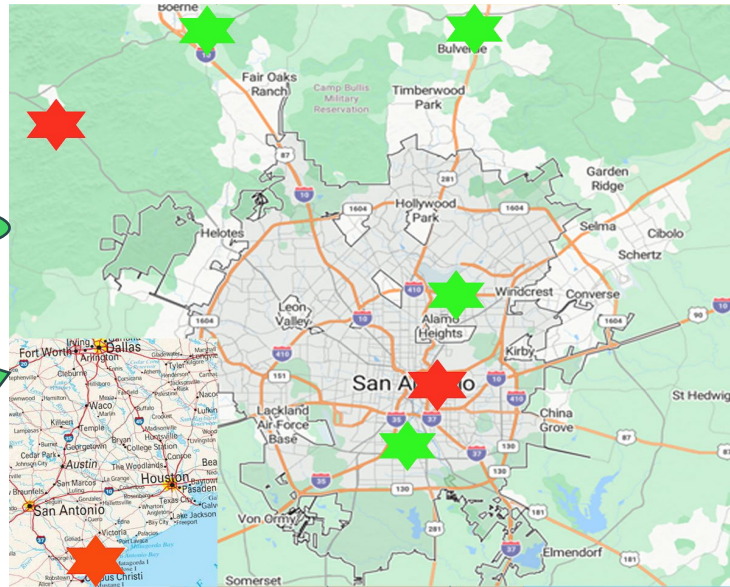
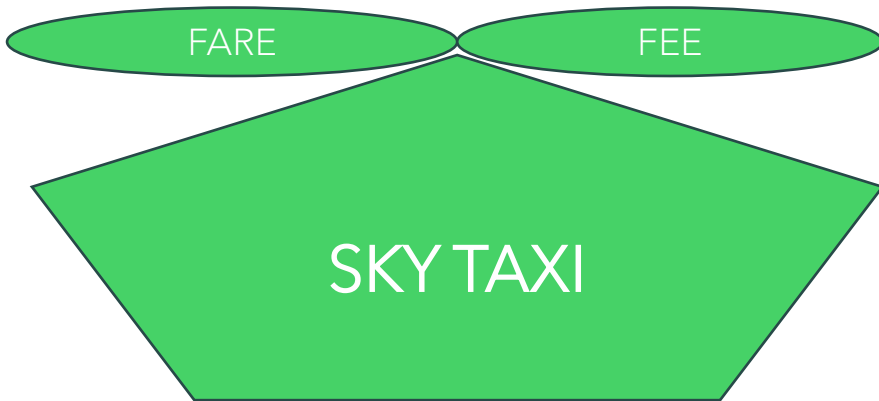
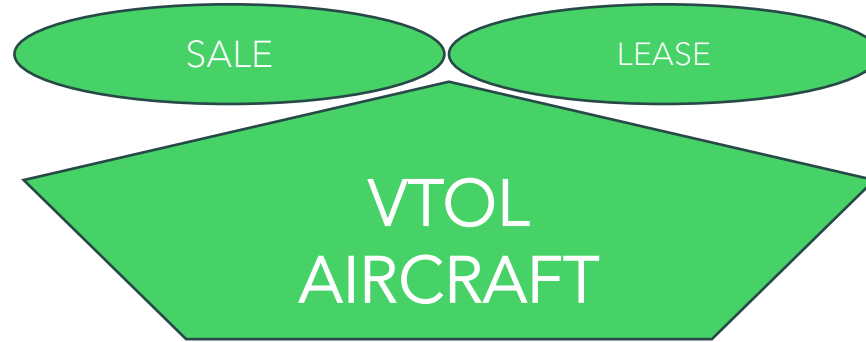
Artificial Intelligence  
Cyber Security



Military/Commercial  
Dual Use Tech



# MARKET OPPORTUNITY



\$1T Commercial & Military VTOL Aircraft

\$50B Sky Taxi Service

\$90B Maintenance, Repair and Overhaul

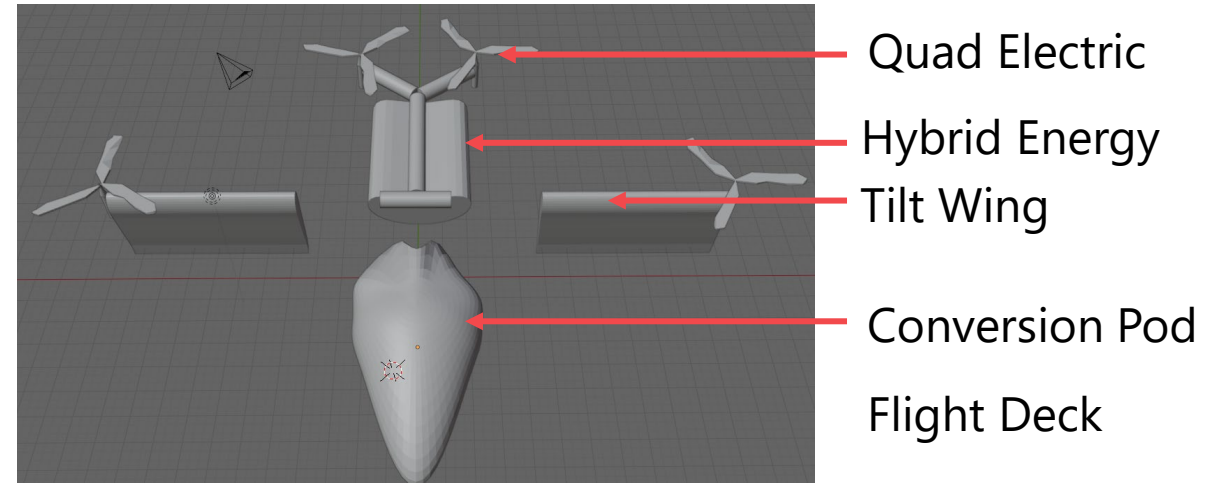
**2040 est. over \$1 Trillion**

# AEROTAE' VTOL

MODULAR/CONVERTABLE

COMMERCIAL/MILITARY

AI, ADDITIVE MANUFACTURED, SCALABLE



## Concept Auto Pod



Proof of Concept  
VTOL Propulsion Testing

AI Autonomous / AI Pilot Assist  
Transitional Propulsion Hybrid  
SAR, ASW, SWARM, RECON, .....

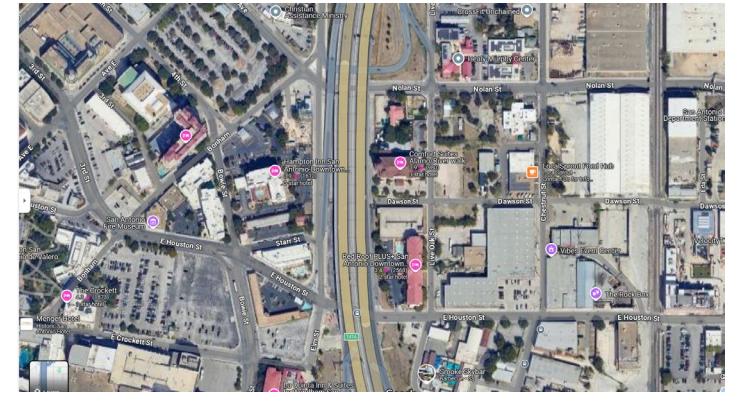
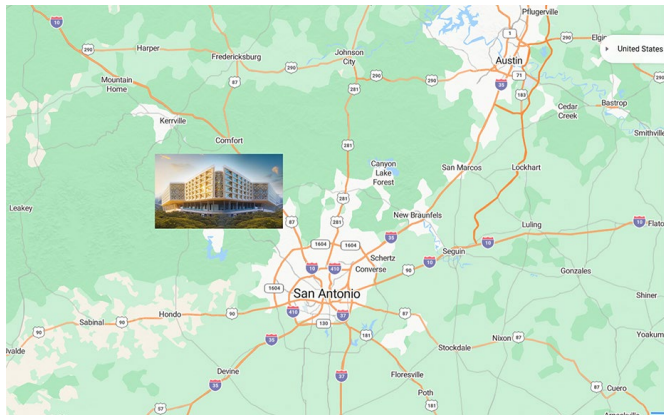


# SKY PORT INTEGRATION

1. San Antonio Inner-City Review & Negotiation
2. Coastal Acquired Property in Modification Design
3. Countryside Acreage Acquired and in Architectural Design

Progressive expansion  
Luxury Sky Port System

Currently San Antonio & Corpus  
area location in development.

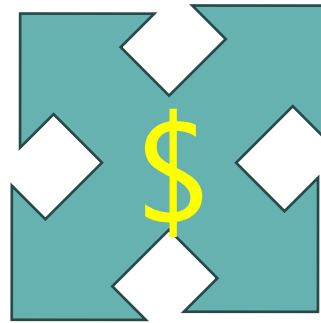


Generative Energy Production  
VTOL Community & Businesses  
Corpus, San Antonio, Austin ...

# BUSINESS MODEL

AeroTae' VTOL Aircraft

Sales, Lease and Fractional



Sky Port Condominium

Sales, Lease and Fractional

Sky Taxi

Transport of Personnel and Cargo,

Tours, Fleet Use.

MRO Center

Maintenance, Service, Storage,

Repairs, Overhauls, All VTOL

AeroTae' VTOL aircraft est. \$2.2M, Condo est. \$1.5M, additional business expected in Military R&D, Design Engineering, Space program advancement, Aircraft Certification, Franchise Expansion, VIP Services & Lounge, Energy Fuel Sales, Advertising, Entertainment, APP Association and other.

# BUSINESS REVENUE FORECAST

Impact factor	2032	Target	Revenue
Aircraft	Units	1000	\$2.2 Billion
Condominium	Units	180	\$270 Million
Sky Taxi	Flight miles	120K	\$360 Thousand
Fixed Base Operation (MRO/FBO) Service	Locations	5	\$25 Million





# FINANCIAL PROJECTIONS

Projected forecast of Two Seat and Seven Seat Model Aircraft Sales Post Certification.



# COMPETITIVE LANDSCAPE

Archer Aviation \$3.8B valuation.

Aircraft \$5M, 1 Delivered.

Joby Aircraft \$3.5B valuation.

Aircraft \$14M, 1 Delivered.

Archer & Joby focused on San Francisco



LET'S  
Focus on San Antonio



# FINANCIAL PLAN

## Ask

## Use

## Valuation

## Growth

Phase I

**\$5M**

**Carbon Additive AeroTae'**

**\$150M**

**Current Year 1**

Phase II

**\$100M**

**FAA Certification AeroTae'**

**\$450M**

**Year 3, 300%**

Phase III

**IPO**

**Scale Production AeroTae'**

**\$2.5B**

**Year 5-7, 550%**

**1567% overall**

Growth of Sky Port Condo's are not represented in the use of financial plan, however leverage of property value and loan in addition to military research grants and SBIR funding for dual use will benefit the valuation. Sales and Pre-Sales of AeroTae' and AeroTae' 7 in addition to Condo Lease and Pre-Lease are estimated to increase valuation.



# TEAM



Eldon D. McQueen, Founder CEO

Former Flight Deck Lead Engineer VC-25B Presidential Aircraft, Osprey V-22, Black Hawk, Navy Spec Ops SAR/ASW.

Graduate Degree Boston University CIS.

Combat Veteran, thousands of flight hours in 70 models of aircraft specializing in Certification. Software Engineering instructor, Avionics Electrical Engineering SME.

Chief Financial Officer

Susan McNeill, 30+ yr exp.

Chief Architect

Travis McQueen, 15 yr exp.

# NETWORK & EXPERIENCE

Geekdom

Capital Factory



# TEXAS FIRST SKY CORRIDOR & Beyond

Partner Today!

THANK YOU

Eldon (Dan) McQueen

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